Lesson Overview

In this lesson students learn about Erikson’s stages of psychosocial development. They work in small groups and learn about two stages, and then peer teach their jigsaw group and learn from the other group members about the other stages.

Lesson Objectives

After completing this lesson, students should be able to:

• Identify Erikson’s stages of psychosocial development
• Describe the characteristics of each of Erikson’s stages and how parents can help their children in the early stages.

Lesson at a Glance

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| FOCUS    | • Students’ own paper to write on  
• Slide 4: Erikson’s Stages of Psychosocial Development | Use slide 4: Erikson’s Stages of Psychosocial Development | 15 minutes |
| LEARN    | • Erikson’s Stages of Psychosocial Development handout | Print/photocopy Erikson’s Stages handout and cut the 8 stages into four, so that groups of 4 students will get 2 of the stages to work with. | 25 minutes |
| REVIEW   | • Slide 5: Erikson’s Stages of Psychosocial Development – Characteristics  
• Nurturing and Attachment article as homework reading assignment– for discussion next day | Use slide 5: Erikson’s Stages of Psychosocial Development – Characteristics  
Print/photocopy the Nurturing and Attachment article for each student | 10 minutes |

Note: All student materials (worksheets, handouts, pretest/posttest) are located in the Student Materials folder.

National FACS Education Standards Supported: 12.1-12.3, 15.2
FOCUS: Class Discussion

10 minutes

Purpose:
Students are introduced to Erikson’s theory of human psychosocial development.

Materials:
• Students’ own paper to jot down life events
• Slide 4: Erikson’s Stages of Psychosocial Development

Facilitation Steps:

1. Have students write down what they think are a person’s most important life events – in order.
2. Ask for volunteers to share their lists. Jot these on the board as list items are shared.
3. Introduce Erik Erikson who developed a theory of the stages of human psychosocial development. According to Erikson’s theory, people go through a “crisis” in each of these stages.
4. Display slide 4: Erikson’s Stages of Psychosocial Development and discuss how the list of items from students fit into the various stages.
Psychoanalyst Erik Erikson describes the physical, emotional and psychological stages of development and relates specific issues, or developmental work or tasks, to each stage. For example, if an infant’s physical and emotional needs are met sufficiently, the infant completes his/her task -- developing the ability to trust others. However, a person who is stymied in an attempt at task mastery may go on to the next stage but carries with him or her the remnants of the unfinished task. For instance, if a toddler is not allowed to learn by doing, the toddler develops a sense of doubt in his or her abilities, which may complicate later attempts at independence. Similarly, a preschooler who is made to feel that the activities he or she initiates are bad may develop a sense of guilt that inhibits the person later in life.

**Infant**  
*Trust vs Mistrust*  
Needs maximum comfort with minimal uncertainty to trust himself/herself, others, and the environment

**Toddler**  
*Autonomy vs Shame and Doubt*  
Works to master physical environment while maintaining self-esteem

**Preschooler**  
*Initiative vs Guilt*  
Begins to initiate, not imitate, activities; develops conscience and sexual identity

**School-Age Child**  
*Industry vs Inferiority*  
Tries to develop a sense of self-worth by refining skills

**Adolescent**  
*Identity vs Role Confusion*  
Tries integrating many roles (child, sibling, student, athlete, worker) into a self-image under role model and peer pressure

**Young Adult**  
*Intimacy vs Isolation*  
Learns to make personal commitment to another as spouse, parent or partner

**Middle-Age Adult**  
*Generativity vs Stagnation*  
Seeks satisfaction through productivity in career, family, and civic interests

**Older Adult**  
*Integrity vs Despair*  
Reviews life accomplishments, deals with loss and preparation for death
Attachment/Autonomy: Trust and Brain Development
LEARN: Jigsaw with Erikson’s Stages

30 minutes

Purpose:
Students learn the eight stages of psychosocial development according to Erik Erikson.

Facilitation Steps:
1. This is a jigsaw activity. Divide class into small groups of 4 students. Assign a number 1-4 to each group member.
2. Give each group member 2 stages of development so that all the 1’s get the same two stages, all the 2’s get the same two stages, etc.
3. Have students meet with peers from other groups that are assigned the same number, so that all students 1’s meet in a group, all the 2’s meet, and so on.
4. Each group is to read through their stages, discuss them, and write down what caregivers can do to promote a positive outcome for each stage. Some questions you could have them answer (Write the questions on the board):
   - What do infants need from parents in this stage of development in order to be secure?
   - What are some things parents should not do at this stage with their children?
   - What are the consequences if the child does not receive what is needed from parents?
   - For those stages that address older adults, students should identify things an individual can do at this stage to have a positive outcome.
5. Provide students with 5 minutes to talk with their same-question group. Each student should jot down the group’s ideas to report back to their original group.
6. Have students return to original group and share responses.

Materials:
- Erikson’s Stages of Psychosocial Development handout (cut up to hand out to groups)

Notes: The Erikson’s Stages handout in the Student Materials folder references these notes.


Hope: Trust vs. Mistrust (Infants, 0 to 1 year)

- Psychosocial Crisis: Trust vs. Mistrust
- Virtue: Hope

The first stage of Erik Erikson’s theory centers around the infant’s basic needs being met by the parents. The infant depends on the parents, especially the mother, for food, sustenance, and comfort. The child’s relative understanding of world and society come from the parents and their interaction with the child. If the parents expose the child to warmth, regularity, and dependable affection, the infant’s view of the world will be one of trust. Should the parents fail to provide a secure environment and to meet the child’s basic need, a sense of mistrust will result. According to Erikson, the major developmental task in infancy is to learn whether or not other people, especially primary caregivers, regularly satisfy basic needs. If caregivers are consistent sources of food, comfort, and affection, an infant learns trust— that others are dependable and reliable. If they are neglectful, or perhaps even abusive, the infant instead learns mistrust— that the world is in an undependable, unpredictable, and possibly dangerous place.

Will: Autonomy vs. Shame & Doubt (Toddlers, 2 to 3 years)

- Psychosocial Crisis: Autonomy vs. Shame & Doubt
- Main Question: "Can I do things myself or must I always rely on others?"
- Virtue: Will

As the child gains control over eliminative functions and motor abilities, they begin to explore their surroundings. The parents still provide a strong base of security from which the child can venture out to assert their will. The parents’ patience and encouragement helps foster autonomy in the child. Highly restrictive parents, however, are more likely to instill the child with a sense of doubt and reluctance to attempt new challenges.

As they gain increased muscular coordination and mobility, toddlers become capable of satisfying some of their own needs. They begin to feed themselves, wash and dress themselves, and use the bathroom. If caregivers encourage self-sufficient behavior, toddlers develop a sense of autonomy—a sense of being able to handle many problems on their own. But if caregivers demand too much too soon, refuse to let children perform tasks of which they are capable, or ridicule early attempts at self-sufficiency, children may instead develop shame and doubt about their ability to handle problems.
Parenting—Lesson Five
Attachment/Autonomy: Trust and Brain Development
Purpose: Initiative vs. Guilt (Preschool, 4 to 6 years)

- Psychosocial Crisis: Initiative vs. Guilt
- Main Question: "Am I good or am I bad?"
- Virtue: Purpose
- Related Elements in Society: ideal prototypes/roles

Initiative adds to autonomy the quality of undertaking, planning and attacking a task for the sake of being active and on the move. The child is learning to master the world around him, learning basic skills and principles of physics. Things fall down, not up. Round things roll. He learns how to zip and tie, count and speak with ease. At this stage, the child wants to begin and complete his own actions for a purpose. Guilt is a confusing new emotion. He may feel guilty over things that logically should not cause guilt. He may feel guilt when his initiative does not produce desired results.

The development of courage and independence are what set preschoolers, ages three to six years of age, apart from other age groups. Young children in this category face the challenge of initiative versus guilt. As described in Bee and Boyd (2004), the child during this stage faces the complexities of planning and developing a sense of judgment. During this stage, the child learns to take initiative and prepare for leadership and goal achievement roles. Activities sought out by a child in this stage may include risk-taking behaviors, such as crossing a street alone or riding a bike without a helmet; both these examples involve self-limits. Within instances requiring initiative, the child may also develop negative behaviors. These behaviors are a result of the child developing a sense of frustration for not being able to achieve a goal as planned and may engage in behaviors that seem aggressive, ruthless, and overly assertive to parents. Aggressive behaviors, such as throwing objects, hitting, or yelling, are examples of observable behaviors during this stage.

Preschoolers are increasingly able to accomplish tasks on their own, and with this growing independence comes many choices about activities to be pursued. Sometimes children take on projects they can readily accomplish, but at other times they undertake projects that are beyond their capabilities or that interfere with other people’s plans and activities. If parents and preschool teachers encourage and support children’s efforts, while also helping them make realistic and appropriate choices, children develop initiative-independence in planning and undertaking activities. But if, instead, adults discourage the pursuit of independent activities or dismiss them as silly and bothersome, children develop guilt about their needs and desires.
Attachment/Autonomy: Trust and Brain Development
Competence: Industry vs. Inferiority (Childhood, 7 to 12 years)

- Psychosocial Crisis: Industry vs. Inferiority
- Main Question: "Am I successful or worthless?"
- Virtue: Competence
- Related Elements in Society: division of labor

The aim to bring a productive situation to completion gradually supersedes the whims and wishes of play. The fundamentals of technology are developed. To lose the hope of such "industrious" association may pull the child back to the more isolated, less conscious familial rivalry of the oedipal time.

"Children at this age are becoming more aware of themselves as individuals." They work hard at "being responsible, being good and doing it right." They are now more reasonable to share and cooperate. Allen and Marotz (2003) also list some perceptual cognitive developmental traits specific for this age group: Children understand the concepts of space and time, in more logical, practical ways, beginning to grasp, gain better understanding of cause and effect and understand calendar time. At this stage, children are eager to learn and accomplish more complex skills: reading, writing, telling time. They also get to form moral values, recognize cultural and individual differences and are able to manage most of their personal needs and grooming with minimal assistance (Allen and Marotz, 2003). At this stage, children might express their independence by being disobedient, using back talk and being rebellious.

Erikson viewed the elementary school years as critical for the development of self-confidence. Ideally, elementary school provides many opportunities for children to achieve the recognition of teachers, parents and peers by producing things- drawing pictures, solving addition problems, writing sentences, and so on. If children are encouraged to make and do things and are then praised for their accomplishments, they begin to demonstrate industry by being diligent, persevering at tasks until completed, and putting work before pleasure. If children are instead ridiculed or punished for their efforts or if they find they are incapable of meeting their teachers’ and parents’ expectations, they develop feelings of inferiority about their capabilities.
Fidelity: Identity vs. Role Confusion (Adolescents, 13 to 19 years)

- Psychosocial Crisis: Identity vs. Role Confusion
- Main Question: "Who am I and where am I going?"
- Ego quality: Fidelity
- Related Elements in Society: ideology

The adolescent is newly concerned with how they appear to others. Superego identity is the accrued confidence that the outer sameness and continuity prepared in the future are matched by the sameness and continuity of one’s meaning for oneself, as evidenced in the promise of a career. The ability to settle on a school or occupational identity is pleasant. In later stages of Adolescence, the child develops a sense of sexual identity.

As they make the transition from childhood to adulthood, adolescents ponder the roles they will play in the adult world. Initially, they are apt to experience some role confusion—mixed ideas and feelings about the specific ways in which they will fit into society—and may experiment with a variety of behaviors and activities (e.g. tinkering with cars, babysitting for neighbors, affiliating with certain political or religious groups). Eventually, Erikson proposed, most adolescents achieve a sense of identity regarding who they are and where their lives are headed.

Erikson is credited with coining the term "Identity Crisis"[1] Each stage that came before and that follows has its own 'crisis', but even more so now, for this marks the transition from childhood to adulthood. This passage is necessary because "Throughout infancy and childhood, a person forms many identifications. But the need for identity in youth is not met by these."

This turning point in human development seems to be the reconciliation between 'the person one has come to be' and 'the person society expects one to become'. This emerging sense of self will be established by 'forging' past experiences with anticipations of the future. In relation to the eight life stages as a whole, the fifth stage corresponds to the crossroads:

What is unique about the stage of Identity is that it is a special sort of synthesis of earlier stages and a special sort of anticipation of later ones. Youth has a certain unique quality in a person's life; it is a bridge between childhood and adulthood. Youth is a time of radical change—the great body changes accompanying puberty, the ability of the mind to search one's own intentions and the intentions of others, the suddenly sharpened awareness of the roles society has offered for later life.[3]

Adolescents 'are confronted by the need to re-establish [boundaries] for themselves and to do this in the face of an often potentially hostile world.'[4] This is often challenging since commitments are being asked for before particular identity roles have formed. At this point, one is in a state of 'identity confusion', but society normally makes allowances for youth to "find themselves," and this state is called 'the moratorium':

The problem of adolescence is one of role confusion—a reluctance to commit which may haunt a person into his mature years. Given the right conditions—and Erikson believes these are essentially having enough space and time, a psychological moratorium, when a person can freely experiment and explore—what may emerge is a firm sense of identity, an emotional and deep awareness of who he or she is.[5]

As in other stages, bio-psycho-social forces are at work. No matter how one has been raised, one's personal ideologies are now chosen for oneself. Oftentimes, this leads to conflict with adults over religious and political orientations. Another area where teenagers are deciding for themselves is their career choice, and oftentimes parents want to have a decisive say in that role. If society is too insistent, the teenager will acquiesce to external wishes, effectively forcing him or her to 'foreclose' on experimentation and, therefore, true self-discovery. Once someone settles on a worldview and vocation, will he or she be able to integrate this aspect of self-definition into a diverse society? According to Erikson, when an adolescent has balanced both perspectives of “What have I got?” and “What am I going to do with it?” he or she has established their identity.[6]
Dependent on this stage is the ego quality of fidelity—*the ability to sustain loyalties freely pledged in spite of the inevitable contradictions and confusions of value systems.*[7]

Given that the next stage (Intimacy) is often characterized by marriage, many are tempted to cap off the fifth stage at 20 years of age. However, these age ranges are actually quite fluid, especially for the achievement of identity, since it may take many years to become grounded, to identify the object of one’s fidelity, to feel that one has "come of age." In the biographies *Young Man Luther* and *Gandhi’s Truth*, Erikson determined that their crises ended at ages 25 and 30, respectively:

Erikson does note that the time of Identity crisis for persons of genius is frequently prolonged. He further notes that in our industrial society, identity formation tends to be long, because it takes us so long to gain the skills needed for adulthood’s tasks in our technological world. So… we do not have an exact time span in which to find ourselves. It doesn’t happen automatically at eighteen or at twenty-one. A very approximate rule of thumb for our society would put the end somewhere in one’s twenties.[8]
Love: Intimacy vs. Isolation (Young Adults, 20 to 34 years)

- Main Question: "Am I loved and wanted?" or "Shall I share my life with someone or live alone?"
- Ego quality: Love
- Related Elements in Society: patterns of cooperation (often marriage)

Body and ego must be masters of organ modes and of the other nuclear conflicts in order to face the fear of ego loss in situations that call for self-abandonment. Avoiding these experiences leads to openness and self-absorption.

The Intimacy vs. Isolation conflict is emphasized around the ages of 20 to 34. At the start of this stage, identity vs. role confusion is coming to an end, and it still lingers at the foundation of the stage (Erikson, 1950). Young adults are still eager to blend their identities with friends. They want to fit in. Erikson believes we are sometimes isolated due to intimacy. We are afraid of rejections such as being turned down or our partners breaking up with us. We are familiar with pain, and to some of us, rejection is painful; our egos cannot bear the pain. Erikson also argues that "Intimacy has a counterpart: Distantiation: the readiness to isolate and if necessary, to destroy those forces and people whose essence seems dangerous to our own, and whose territory seems to encroach on the extent of one's intimate relations" (1950).[9][10]

Once people have established their identities, they are ready to make long-term commitments to others. They become capable of forming intimate, reciprocal relationships (e.g. through close friendships or marriage) and willingly make the sacrifices and compromises that such relationships require. If people cannot form these intimate relationships--(perhaps because of their own needs)--a sense of isolation may result.

Care: Generativity vs. Stagnation (Middle Adulthood, 35 to 65 years)

- Psychosocial Crisis: Generativity vs. Stagnation
- Main Question: "Will I produce something of real value?"
- Virtue: Care
- Related Elements in Society: parenting, educating, or other productive social involvement

Generativity is the concern of establishing and guiding the next generation. Socially-valued work and disciplines are expressions of generativity. Simply having or wanting children does not in and of itself achieve generativity.

During middle age the primary developmental task is one of contributing to society and helping to guide future generations. When a person makes a contribution during this period, perhaps by raising a family or working toward the betterment of society, a sense of generativity- a sense of productivity and accomplishment- results. In contrast, a person who is self-centered and unable or unwilling to help society move forward develops a feeling of stagnation- a dissatisfaction with the relative lack of productivity.
Attachment/Autonomy: Trust and Brain Development
Central Tasks of Middle Adulthood

- Express love through more than sexual contacts.
- Maintain healthy life patterns.
- Develop a sense of unity with mate.
- Help growing and grown children to be responsible adults.
- Relinquish central role in lives of grown children.
- Accept children’s mates and friends.
- Create a comfortable home.
- Be proud of accomplishments of self and mate/spouse.
- Reverse roles with aging parents.
- Achieve mature, civic and social responsibility.
- Adjust to physical changes of middle age.
- Use leisure time creatively.
- Love for others

Wisdom: Ego Integrity vs. Despair (Seniors, 65 years onwards)

- Psychosocial Crisis: Ego Integrity vs. Despair
- Main Question: "Have I lived a full life?"
- Virtue: Wisdom

As we grow older and become senior citizens we tend to slow down our productivity and explore life as a retired person. It is during this time that we contemplate our accomplishments and are able to develop integrity if we see ourselves as leading a successful life. If we see our life as unproductive, or feel that we did not accomplish our life goals, we become dissatisfied with life and develop despair, often leading to depression and hopelessness.

The final developmental task is retrospection: people look back on their lives and accomplishments. They develop feelings of contentment and integrity if they believe that they have led a happy, productive life. They may instead develop a sense of despair if they look back on a life of disappointments and unachieved goals.
Parenting—Lesson Five
Attachment/Autonomy: Trust and Brain Development
Notes


References

**REVIEW**

**5 minutes**

**Purpose:**
A class discussion provides a summary of the learning and application of information by understanding the rationale behind it.

**Materials:**
- Slides 5-6: *Erikson's Stages of Psychosocial Development - Characteristics*
- *Nurturing and Attachment* article – handout as homework reading assignment for next lesson.

**Facilitation Steps:**
1. Display slides 5-6, and summarize the ideas behind *Erikson's Stages of Psychosocial Development - Characteristics* by asking the class higher level questions. For example: *Trust vs Mistrust*: Needs maximum comfort with minimal uncertainty to trust himself/herself, others, and the environment.

   For example ask: Why do infants need to develop a sense of trust? *Answer*: It helps to develop a secure base of trust allowing children to explore the larger world and other relationships.

2. Hand out the *Nurturing and Attachment* article as a reading assignment/homework to be discussed in the next day’s Focus activity.
Attachment/Autonomy: Trust and Brain Development
Affirmation and affection are the key ingredients needed for an infant to attach to his/her parents. When parents and child have warm feelings toward each other children develop an important trust that their most basic needs will be met, along with a sense of love, acceptance, positive guidance, and protection.

The theory of the attachment-exploration balance describes the need for the child to be able to explore while in close proximity to the mother. Long-term effects of attachment studies report that insecure attachment by age one can still be observed at age 15. The longevity of secure attachment is proof that it is an issue that must be addressed by a parent. The mother-infant dyad suggests that a balance must occur within the relationship. The mother must respond to the infant’s needs in a timely and sensitive matter, but not with an over involved frequency.

In the long-term studies of secure attachment, infants who experienced more than 20 hours of non-maternal care per week were more likely to have insecure attachment. A variety of explanations were made as to why this may be so. Explanations include the quality of child care, the level of sensitivity a mother expresses to her child’s needs when she is home, and other stressors.

Research shows that when parents notice and affirm ordinary behavior as well as accomplishments; express warmth through touch, voice and non-verbal endearments (smiling, expressions, etc.); and acknowledge and attend to the full range of children’s feelings the benefits are as follows:

• the best chance of healthy development
• better academic grades
• healthier behaviors
• more positive peer interactions
• an increased ability to cope with stress

Additional Resources:
- Nurturing Natures: Attachment and Children’s Emotional, Sociocultural and Brain Development
  By: Graham Music
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Attachment/Autonomy: Trust and Brain Development